

TUNISIA-ALGERIA ENERGY INFRASTRUCTURE INVESTMENT FORUM
Tabarka, Tunisia, 28-30 September 2012

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| Friday, 28 September 2012 | |
| 20:00 pm | <p>Welcome reception and dinner Remarks by Mohamed Sidhom, Governor of Jendouba - Confirmed Jamel –Eddine Gharbi, Minister for Regional Development and Planning, Tunisia – Confirmed Peter K. Semler, Founder, Safe Harbor Global, USA</p> |
| Saturday, 29 September 2012 | |
| 9:00am to 10:30 am | <p>Cross-border and local investment opportunities in the new North Africa</p> <p>Welcome and opening remarks</p> <p>Jamel –Eddine Gharbi, Minister for Regional Development and Planning, Tunisia - Confirmed</p> <p>Roundtable discussion</p> <p>Tarak Cherif, president Conect, Tunisia – MODERATOR</p> <p>Top official, Sonatrach, Algeria TBA</p> <p>Lorenzo Bini Smaghi, Chairman, Snam Rate Gas, Italy – Personally invited</p> <p>Janvier Litse, Acting Chief of Operations. African Development Bank, Tunisia</p> <p>Dr. Choaib El Hassar, Deputy Governor, Bank of Algeria – Algeria – Personally invited</p> <p>Elyes Ayachi, CFO, Arcelor Mittal Annaba, Algeria - Confirmed</p> |

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| 10:30 am to 11.00 am | Network coffee break |
| 11.00 am -12.30 pm | <p>Energy generation: Building new capacity and the road to transformative economic growth</p> <p>Mohamed Lamine Chakhari, Minister of Industry and Trade, Tunisia. Confirmed</p> <p>Mohamed Ridha Ben Mosbah, Chairman, Societe Tunisienne de Electricite et du Gaz - Confirmed</p> <p>Abdessalem Ben Ayed, Chairman/CEO, Pireco, Tunisia - Confirmed</p> <p>Amb. Joe Wilson, Symbion Power Holdings, USA - TBC</p> <p>Mohammad Meftaur Rahman, CEO, AES Jordan PSC, USA - Confirmed</p> |
| 1 pm to 2:30 pm | Speech from corporate sponsor during lunch |
| 2:30 pm to 4pm | <p>Connecting the Greater Maghreb: Opportunities and Challenges in distribution and transmission</p> <p>Giuseppe Recchi, Chairman, ENI, Italy – Personally invited</p> <p>Laziz Jemai, General Manager, Algec GT Services, Tunisia/Libya – Confirmed</p> <p>Goekmen Topuz, Deputy General manager, Zorlu, Turkey – Personally invited</p> <p>Francesco Giuliani, Chairman, Ansaldo Energia SpA, Italy; Principal, First Reserve Corporation, USA – Personally invited</p> <p>Coffee break</p> |
| 4:30 pm to 6 pm | <p>Is the future of Renewable Energy to be found in North Africa?</p> <p>Francesco Starace, CEO, Enel Green Power, Italy</p> <p>Brooks W. Herring, Head of International Operations, Solar Frontier, Germany</p> |

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| | <p>Laurent F. Paty, EVP, PETRA SOLAR, USA</p> <p>Peter A. Gish, Corporate Counsel, UPC Renewables, USA</p> <p>Hanna Zaghloul, CEO, KawarEnergy, Jordan – Personally invited</p> <p>Arthouros Zervos, Chairman and CEO, Public Power Corporation, Greece</p> |
| 7pm to 8 pm | <p>_ Welcome reception by PWC/Deloitte/KPMG</p> <p>8pm – Gala concert featuring classical music by Jaloul Ayed</p> |
| Sunday, 30 September 2012 | |
| 10:00 am to 12:00 pm | <p>Project Finance for the Energy Sector</p> <p>Antoine Courcelle-Labrousse, Country Officer Tunisia, International Finance Corporation, Tunisia</p> <p>Ken Hansen, Partner, Chadbourne, USA</p> <p>Robert Drumheller, Vice President of Structured Finance, Overseas Private Investment Corporation (OPIC), USA</p> <p>Aziz Mebarek, Principal, Tuninvest, Tunisia - Confirmed</p> |
| 12:30 pm to 1:30 pm | – Buffet Lunch |
| 1:30 pm to 3 pm | <p>Green investment: Biomass, bio-agriculture and biotech</p> <p>Mohamed Sidhom, Governor of Jendouba, Tunisia - confirmed</p> <p>Thad W. Simons, President and CEO, Novus International, INC, USA</p> <p>Michele Kennedy-Kouadio, Credit Programs, US Department of Agriculture, USA – Personally invited</p> <p>Carolyn Campbell, Managing Director, General Counsel and Founding Partner, Emerging Capital Partners, USA</p> |
| 3p to 6 pm | – Reserved for bilateral meetings |
| 1:30 pm to 3 pm | Education and training: The real key for sustainable growth for |

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| | <p>North Africa</p> <p>Moderator: Imen Bakhouche, owner, Medtraining, Tunisia – Confirmed</p> <p>Amira Hamdad, Director, Jurexitek, Algeria – Confirmed</p> <p>Prof. Ed Dunson, Architecture Department Chairman/Associate Professor at Howard University, USA – Personally invited</p> <p>Nabil Sinno, Senior HR Manager, Recruitment, Consolidated Contractors Company, Greece - Invited</p> <p>Janice Bryant Howroyd, CEO and Founder, Act.1 Group, USA - Invited</p> <p>Washington Post Company/Kaplan Education senior executive, USA, TBD</p> |
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